



ASSOCIATION OF PROFESSIONAL PENSION TRUSTEES

PRESS RELEASE

APPT comments on Pensions Review announcements

29 May 2025: The Association of Professional Pension Trustees (APPT) has commented today on the announcements issued by the Government on the Pensions Review and Pensions Schemes Bill.

Rachel Croft, Chair of the Association of Professional Pension Trustees (APPT) commented:

“We look forward to working with government as it develops its Pension Review and proposals for the Bill in greater detail, and we will of course engage closely with ministers throughout the upcoming consultations.

“As trustees our primary duty is to ensure we deliver the best outcomes for members. While we know government is keen to develop larger pools of capital for UK-specific investment, our focus will always be on what actually provides the best risk-managed returns for our members.

“This means that trustees will invest wherever they can get the best risk-adjusted rate of return, with sufficient liquidity, to meet the specific investment objectives of the scheme. In short, if suitable investible UK assets are available which meet these criteria, trustees will invest in them; if this is not the case then this will prove much more difficult.”

For further information please contact:

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Notes to editors:

The **Association for Professional Pension Trustees (APPT)** is the industry body for professional trustees of occupational pension schemes, working to encourage best practice within the sector and promote the interests of its members. Our members work as professional trustees at over 2,000 schemes of all types, including many trustee boards for defined benefit and defined contribution schemes including DC master trusts. Our members each typically work on multiple appointments and in total are responsible for managing schemes with assets of over £1.2 tn.

The APPT is one of the two recognised accreditation bodies for professional trustees, responsible for promoting and maintaining high standards amongst practitioners. Every year, members have to renew their accreditation, confirming they are working to the standards required and evidencing they have pursued their professional development over the preceding 12-months.

Association of Professional Pension Trustees

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